

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: 1539 /2023/CV-HDBank

V/v: Đính chính thông tin trên NQ HĐQT

Correction of information in BOD's Resolution

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

THE SOCIALIST REPUBLIC OF VIETNAM

Độc lập - Tự do - Hạnh phúc

Independence – Freedom - Happiness

Tp. Hồ Chí Minh, ngày 09 tháng 10 năm 2023

Ho Chi Minh City, October 09, 2023

**CÔNG BỐ THÔNG TIN TRÊN CỘNG THÔNG TIN ĐIỆN TỬ  
CỦA ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC VÀ SGDCK TP.HCM**

**DISCLOSURE OF INFORMATION ON WEB PORTALS OF  
THE STATE SECURITIES COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE**

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: State Securities Commission

- Sở Giao dịch Chứng khoán TP.HCM

Ho Chi Minh City Stock Exchange

- Tên tổ chức : NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)
- Name of organization : Ho Chi Minh City Development Joint Stock Commercial Bank
- Mã chứng khoán : HDB
- Securities code : HDB
- Địa chỉ trụ sở chính : 25 bis Nguyễn Thị Minh Khai, P. Bến Nghé, Q. 1, Tp.HCM
- Head office address : 25 Bis Nguyen Thi Minh Khai, Ben Nghe Ward, District 1, HCMC
- Điện thoại : (028) 62 915 916
- Telephone : (028) 62 915 916
- Người được ủy quyền công bố thông tin : Trần Hoài Nam – Phó Tổng Giám đốc
- Authorized person to disclose information : Tran Hoai Nam – Deputy CEO
- Loại thông tin công bố : (X) 24 tiếng
- Type of disclosed information : (X) 24 hours

**Nội dung công bố thông tin:**

**Contents of disclosed information:**

Ngày 02/10/2023, Ngân hàng TMCP Phát triển TP.HCM (HDBank) đã công bố thông tin Nghị quyết 408/2023/NQ-HĐQT ngày 02/10/2023 về việc Tăng Vốn Điều lệ của HDBank thông qua việc phát hành cổ phiếu cho người lao động – ESOP. Sau khi rà soát, các đơn vị nghiệp vụ nhận thấy nội dung tỉ lệ phát hành/số lượng cổ phần lưu hành chưa chính xác, sai lệch 0,01%. Nay HDBank công bố đính chính nội dung nghị quyết số 408/2023/NQ-HĐQT như sau:

On October 02<sup>nd</sup>, 2023, Ho Chi Minh City Development Commercial Joint Stock Bank (HDBank) disclosed the Resolution No. 408/2023/NQ-HĐQT dated October 02, 2023 ratifying the Charter capital increase from Employee Stock Ownership Plan. After reviewing contents of the Resolution, relevant departments found out the ratio of shares to be issued to total number of outstanding shares was not correct, with the deviation of 0.01 percentage point. HDBank would like to correct the Resolution No. 408/2023/NQ-HĐQT as follows:

Thông tin đã công bố Published information	Thông tin đính chính Correction information
<b>Số lượng cổ phiếu dự kiến phát hành:</b> 20.000.000 cổ phiếu, tương ứng tỉ lệ <b>0,683%</b> số lượng cổ phiếu đang lưu hành  The number of shares to be issued: 20,000,000 shares, equivalent to <b>0.683%</b> of outstanding shares	<b>Số lượng cổ phiếu dự kiến phát hành:</b> 20.000.000 cổ phiếu, tương ứng tỉ lệ <b>0,691%</b> số lượng cổ phiếu đang lưu hành  The number of stocks to be issued: 20,000,000 stocks, equivalent to <b>0.691%</b> of outstanding stocks



Các thông tin còn lại của nghị quyết số 408/2023/NQ-HĐQT không thay đổi. HDBank đính kèm Nghị quyết HĐQT đã được hiệu đính, thay thế cho văn bản đã được công bố ngày 02/10/2023.

*Other contents of the Resolution No. 408/2023/NQ-HDQT remain unchanged. HDBank attaches herewith the corrected BOD's Resolution, replacing BOD's Resolution announced on October 2, 2023.*

Thông tin này được công bố trên trang thông tin điện tử của HDBank tại đường dẫn:

*This information will be published on HDBank's website at:*

Đường dẫn tiếng Việt: <https://hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/giay-phep-va-dieu-le>

English Links: <https://hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/giay-phep-va-dieu-le>

HDBank cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*HDBank commits that the information stated above is true and takes full responsibilities legally for the contents of the information disclosed.*

**Nơi nhận:**

**Recipients:**

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

**NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM**  
**HCMC DEVELOPMENT J.S.COMMERCIAL BANK**

**PHÓ TỔNG GIÁM ĐỐC**  
**DEPUTY CHIEF EXECUTIVE OFFICER**



**TRẦN HOÀI NAM**





No.: 408/2023/NQ-HDQT

Ho Chi Minh City, October 2, 2023

## RESOLUTION

*Ref: the increase of HDBank's Charter Capital from the issuance of stocks for employees (ESOP)*

### THE BOARD OF DIRECTORS OF HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK

*Pursuant to:*

- *The Law on Credit Institutions and guiding documents;*
- *The Law on Securities 2019 and guiding documents;*
- *The Law on Enterprises 2020 and guiding documents;*
- *The Charter of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank);*
- *The Resolution No. 07/2021/NQ-DHDCD dated April 23, 2021 of HDBank's General Meeting of Shareholders on approving the plan on the issuance of stocks under the Employee Stock Ownership Plan (ESOP);*
- *The Resolution No. 23/2022/NQ-DHDCD dated August 23, 2022 of HDBank's General Meeting of Shareholders on amending the plan on the issuance of stocks under the Employee Stock Ownership Plan (ESOP);*
- *The Resolution No. 24/2022/NQ-DHDCD dated August 23, 2022 of HDBank's General Meeting of Shareholders on approving the plan to increase HDBank's Charter Capital from the issuance of stocks to employees – ESOP;*
- *The Resolution No. 07/2023/NQ-DHDCD dated April 26, 2023 of HDBank's General Meeting of Shareholders on approving the plan to increase Charter Capital in 2023;*
- *The Proposal of the Chief Executive Officer dated September 22, 2023 on the plan to increase HDBank's Charter Capital from the issuance of stocks under the Employee Stock Ownership Plan (ESOP) and the amendment of the Charter Capital in HDBank's Charter;*
- *Voting Minutes of HDBank's Board of Directors dated September 29, 2023,*

### HEREBY RESOLVES:

**Article 1.** To approve the increase of Charter Capital of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank) from **VND 29,076,321,320,000** (*In words: Twenty nine trillion seventy six billion three hundred twenty one million three hundred twenty thousand Vietnamese Dong*) to **VND 29,276,321,320,000** (*In words: Twenty nine trillion two hundred seventy six billion three hundred twenty one million three hundred twenty thousand Vietnamese Dong*).

**Article 2.** To approve the implementation of the plan on the issuance of stocks under the Employee Stock Ownership Plan (ESOP) to increase the Charter Capital as stated in Article 1, details are as follows:

**To increase the Charter Capital by VND 200,000,000,000 (*Two hundred billion Vietnamese Dong*) from the issuance of stocks under the Employee Stock Ownership Plan (ESOP).**

- **The number of stocks to be issued:** 20,000,000 stocks, equivalent to 0,691% of outstanding stocks.
- **The issue price:** VND 10,000 per stock.
- **Subjects of the issuance:** HDBank's employees in accordance with the list approved by the Board of Directors.
- **Implementation schedule:** In 2023.
- **The transfer restriction period of stocks:** within 01 year from the completion date of issuance.
- **The right to purchase stocks:** non-transferable.
- **The benefits (if any) arising from the number of stocks purchased by employees** would not be blocked/restricted from transfer.
- **Plan to handle unsold stocks:** These shares would be distributed to other HDBank's employees according to the decision of the Board of Directors or handled in another manner decided by the Board of Directors.
- **Plan to use proceeds from the issuance stocks under the Employee Stock Ownership Plan:** to supplement capital for the Bank's operations.
- **Implementation Resources:** The resource to increase the Charter Capital is the proceeds from HDBank's plan to issue stocks to employees according to the list approved by the Board of Directors.
- **Time to record the increase of the Charter Capital:** HDBank would record the increase of the Charter Capital into the books on the issuance date of HDBank's new business registration certificate granted by the Department of Planning and Investment of Ho Chi Minh City, recognizing the new Charter Capital.
- **Information disclosure:** HDBank would disclose information on the issuance of stocks and the increase of the Charter Capital in accordance with laws and the guidance of the State Bank, the State Securities Commission, Ho Chi Minh City Stock Exchange...

*(Other issues would be executed in compliance with the Proposal of the Chief Executive Officer on the plan to increase HDBank's Charter Capital from the issuance of stocks under the Employee Stock Ownership Plan (ESOP) and the amendment of the Charter Capital in HDBank's Charter)*

**Article 3.** To approve the additional registration at Vietnam Securities Depository and Clearing Corporation and listing at Ho Chi Minh City Stock Exchange of stocks issued under the Employee Stock Ownership Plan in compliance with regulations.

**Article 4.** To approve the amendment of Section 1, Article 15 of HDBank's Charter as follows:

*“The current Charter Capital of the Bank is VND 29,276,321,320,000 (In words: Twenty nine trillion two hundred seventy six billion three hundred twenty one million three hundred twenty thousand Vietnamese Dong)”.*

**Article 5.** To assign the Chief Executive Officer:

- To direct Divisions/ Departments to complete the procedures for capital increase in accordance with laws and the regulations of Competent State Agencies, to take responsibility for the preparation of documents, procedures and conditions to issue stocks as stated in the capital increase plan.
- To develop and submit to the Board of Directors for approval the Regulation on the ESOP and the List of employees to be selected as well as the number of options to be granted to each of those employees calculated based on specific, clear and transparent criteria.

**Article 6.** This Resolution takes effect from the signing date.

Members of the Board of Directors, Board of Management, Units across the Bank and relevant individuals are responsible for the implementation of this Resolution.

**FOR AND BEHALF OF  
THE BOARD OF DIRECTORS  
CHAIRMAN**

**Recipients:**

- Board of Supervisors, Internal Audit Dept.;
- As Article 6;
- Website HDBank – Investors;
- Filed at the BOD Office.

*(signed and sealed)*

**KIM BYOUNGHO**