

Code	CTG
Company name	Viet Nam Joint Stock Commercial Bank For Industry And Trade
Date	10/05/2023
Subject	Notice of the 2 nd bond public offering

Content:

Viet Nam Joint Stock Commercial Bank For Industry And Trade announces the information on the 2nd bond public offering with details as follows:

1. Issuer: Viet Nam Joint Stock Commercial Bank For Industry And Trade
2. Bond code:
 - CTG2230T2/02
 - CTG2232T2/02
3. Bond type: non-convertible bond, unsecured and without warrants
4. Par value: VND100,000/bond
5. Offering volume: 40,000,000 bonds, including:
 - CTG2230T2/02: 15,000,000 bonds
 - CTG2232T2/02: 25,000,000 bonds.
6. Total value of issuance (at par value): VND4,000,000,000,000, including:
 - CTG2230T2/02: VND1,500,000,000,000
 - CTG2232T2/02: VND2,500,000,000,000.
7. Term:
 - CTG2230T2/02: 08 years
 - CTG2232T2/02: 10 years
8. Interest rate:
 - CTG2230T2/02 = reference interest + 1.2%/year
 - CTG2232T2/02 = reference interest + 1.3%/year
9. Interest payment term: Once every 12 months
10. Offering price: VND100,000/bond
11. Minimum registration volume: 100 bonds

12. Time for subscription and payment: from October 06, 2023 to November 01, 2023
13. Place to receive subscription: at branches and transaction offices of VietinBank
14. Bank for blocking depository money:
 - Account holder: Viet Nam Joint Stock Commercial Bank For Industry And Trade
 - Account number: 12211000003125
 - Bank: BIDV – Ha Thanh branch.
15. Place to publish prospectus: at webiste address: <https://www.cts.vn>