

Code	KHG
Company name	Khai Hoan Land Group Joint Stock Company
Date	10/05/2023
Subject	Plan for share private placement

Content:

The Board resolution dated October 05, 2023, the BOD of Khai Hoan Land Group Joint Stock Company approved the following contents:

1. Approve the share private placement plan:
 - Stock name: Khai Hoan Land Group Joint Stock Company
 - Stock code: KHG
 - Stock type: common share
 - Par value: 10,000 dongs/share
 - Estimated volume: 180,000,000 shares
 - Total value of issuance (at par value): VND1,800,000,000,000
 - Offering object: professional securities investors
 - Plan for handling the undistributed shares: these shares will be continued to distribute to other investors.
 - Transfer restriction: 0 year from the ending of the offering
 - Expected issue time: Quarter 4/2023 or Quarter 1/2024
 - Plan for capital use from the offering: the estimated proceeds from the offering will be used to buy shares of other companies and supplement its working capital.
2. Approve the secure plan for share private placement to meet the foreign ownership ratio at 49% share capital.
3. Approve the dossier of registration for the share private placement.