

**Code**                    **MBB**  
**Company name**        Military Commercial Joint Stock Bank  
**Date**                     10/05/2023  
**Subject**                 Result of bond private placement

**Content:**

Military Commercial Joint Stock Bank (MBB) reports the result of bond private placement as follows:

1. Information on the private placement:

- Bond code: MBBL2330002
- Issue volume: 200 bonds
- Par value: VND1,000,000,000/bond
- Issue value (at par value): VND200,000,000,000
- Term: 07 years
- Bond type: non-convertible bond, unsecured and without warrant
- Issue form: book entry
- Interest rate: 7.50%/year
- Issue date: September 29, 2023
- Maturity date: September 28, 2030
- Issuance purpose: capital increase (level 2)

2. List of bondholders:

No.	Bondholders	Owning value (VND)	Proportion (%)
<b>I</b>	<b>Local investor</b>	<b>200,000,000,000</b>	<b>100%</b>
1	Institutional investor	200,000,000,000	100%
2	Individual investor	0	0
<b>II</b>	<b>Foreign investor</b>	<b>0</b>	<b>0</b>
1	Institutional investor	0	0
2	Individual investor	0	0
	<b>Total</b>	<b>200,000,000,000</b>	<b>100%</b>

