

**Code** NLG  
**Company name** Nam Long Investment Corporation  
**Date** 10/04/2023  
**Subject** Result of bond private placement

**Content:**

Nam Long Investment Corporation (NLG) reports the result of bond private placement as follows:

1. Information on the private placement:

- Bond code: NLGH2328001
- Issue volume: 5,000 bonds
- Par value: VND100,000,000
- Issue value: VND500,000,000,000
- Term: 05 years
- Bond type: non-convertible bond, secured and without warrant
- Issue form: book entry
- Interest rate:
  - For the first six months: 9.6%/year
  - For next months: sum of 2.5%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by OCB on the determination date.
- Issue date: September 28, 2023
- Maturity date: September 28, 2028
- Issuance purpose: the estimated proceeds from the issuance will be used to implement projects.
- Interest payment term: Once every six months.

2. List of bondholders:

No.	Bondholders	Owning value (VND)	Proportion (%)
<b>I</b>	<b>Local investor</b>	<b>500,000,000,000</b>	<b>100%</b>
1	Institutional investor	500,000,000,000	100%

(i)	Orient Commercial Joint Stock	500,000,000,000	100%
2	Individual investor	0	0
II	<b>Foreign investor</b>	<b>0</b>	<b>0</b>
1	Institutional investor	0	0
2	Individual investor	0	0
	<b>Total</b>	<b>500,000,000,000</b>	<b>100%</b>