

**Name of warrant** VPB.15M.SSI.C.EU.CASH-15  
**Company name** Sai Gon Securities Incorporation  
**Subject** Certificate for initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.338/GCN-UBCK Securities Incorporation as follows:

1. Name of warrant:	Warrant VPB.15M.SSI.C.EU.CASH-15
2. Code of underlying security:	VPB
3. Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMEI
4. Quantity of warrants registered for offering:	25,000,000
5. Conversion ratio:	6:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	15 months
10. Depository bank of collateral:	Viet Nam Joint Stock Commercial Bank For Industry ,

dated October 09,2023 to Sai Gon

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