

Code AAA
Company name An Phat Bioplastics Joint Stock Company
Date 03/31/2023
Subject Report on using capital from the bond private placement

Content:

An Phat Bioplastics Joint Stock Company reports the progress of using capital from the bond private placement with details as follows:

I. Information on issuance:

- Issuer: An Phat Bioplastics Joint Stock Company
- Bond name: AAA-H2124-001
- Par value: VND1,000,000,000
- Bond type: non-convertible bond, unsecured and without warrant
- Issuance volume: 470 bonds
- Issuance value: VND470,000,000,000
- Term: 03 years
- Interest rate: 8.0%/year
- Issue date: November 19, 2021
- Ending date: November 19, 2021
- Distributed volume: 470 bonds.

II. Plan for using capital from the bond private placement:

No.	Content	Amount (VND)	Actual use
1	To supplement working capital	470,000,000,000	470,000,000,000
	Total	470,000,000,000	470,000,000,000