

Code AAA
Company name An Phat Bioplastics Joint Stock Company
Date 03/31/2023
Subject Report on using capital from the share public offering

Content:

An Phat Bioplastics Joint Stock Company reports the progress of using capital from the share public offering with details as follows:

I. Information on issuance:

- Issuer: An Phat Bioplastics Joint Stock Company
- Stock code: AAA
- Stock type: common share
- Par value: 10,000VND/share
- Registered volume: 100,000,000 shares
- Form: public offering
- Beginning date: May 23, 2022
- Ending date: July 09, 2022
- Charter capital before the issuance: 3,264,344,960,000VND
- Distributed volume: 55,840,000 shares
- Selling price: 12,000VND/share
- Total amount: 670,080,000,000VND
- Issuance expenses: 324,800,000VND
- Net revenue from the issuance: 669,755,200,000VND
- Charter capital after the issuance: 3,822,744,960,000VND

II. Plan for using capital from the public offering:

1. Project progress according to the plan announced:

No.	Content	Estimated use (VND)	Estimate time
1	To pay debts to bank, credit institution, bond principle and interest...	500,000,000,000	from May 2022 to September 2022
2	To supplement working capital	700,000,000,000	from Quarter 2/2022 to Quarter 4/2022

	Total	1,200,000,000,000	
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2. Capital use progress until December 23, 2022:

No.	Content	Estimated use (VND)	Actual use
1	To pay debts to bank, credit institution, bond principle and interest...	504,579,514,233	504,579,514,233
2	To supplement working capital	165,175,685,767	165,175,685,767
	Total	669,755,200,000	669,755,200,000