

Code	CII
Company name	Hochiminh City Infrastructure Investment Joint Stock Company
Date	11/10/2023
Subject	Result of share issuance for bond conversion

Content:

On November 10, 2023, Hochiminh City Infrastructure Investment Joint Stock Company reports the result of share issuance to convert bonds with details as follows:

1. Conversion plan:

- Bond name: Hochiminh City Infrastructure Investment Joint Stock Company
- Bond code: CII42013
- Conversion volume: 343,453 bonds
- Convertible ratio: 1:100 (01 bond will be converted into 100 shares)
- Stock name: Hochiminh City Infrastructure Investment Joint Stock Company
- Stock type: common share, freely transferable
- Expected issue volume: 34,345,300 shares
- Convertible price: 10,000VND/share
- Convertible date: November 02, 2023
- Time for transferring shares: expected in November 2023.

2. Issuance result:

- Distributed volume: 34,345,300 shares, equivalent to 100% total shares to be issued
- Total shares after the issuance (November 02, 2023): 318,364,813 shares; Of which:
 - Outstanding volume: 318,364,813 shares
 - Treasury shares: 0 share.