

Code **BAF**
Company name BAF Viet Nam Agriculture Joint Stock Company
Date 11/15/2023
Subject Report on the capital use of bonds

Content:

BAF Viet Nam Agriculture Joint Stock Company (BAF) has announced the use of capital of bonds as follows:

1. Information on the bond issuance:
 - Bond name: BAF Viet Nam Agriculture Joint Stock Company
 - Bond type: non-convertible bond, unsecured and without warrants
 - Bond form: book entry
 - Par value: VND100,000/bond
 - Total value of issuance: VND300,000,000,000
 - Ending date: July 04, 2023
 - Interest rate: 10.5%/year
 - Interest payment term: Once every six months

2. Plan for using capital from the bond issuance (from July 04, 2023 to August 04, 2023):

No.	Content	Estimated amount (VND)	Estimated time
1	To pay for purchasing goods cost	225,000,000,000	Quarter 2/2023 – Quarter 3/2023
2	Farm rental cost	25,000,000,000	Quarter 2/2023 – Quarter 3/2023
3	Additives cost and raw materials for bran production.	50,000,000,000	Quarter 2/2023 – Quarter 4/2023

3. Result of bond issuance:

- Offering volume: 3,000,000 bonds
- Distributed volume: 3,000,000 bonds, equivalent to 100% total share expected to be issued
- Total proceeds from the offering: VND300,000,000,000
- Total expenses: VND24,360,000,000
- Total net proceeds from the offering: VND275,640,000,000.

4. Use capital progress until July 04, 2023:

- Total proceeds from the issuance: VND275,640,000,000
- Used amount: VND275,640,000,000
- Remaining amount: 0.