

Code	CMG
Company name	CMC Corporation
Date	11/15/2023
Subject	The record date for stock issuance

Content:

On November 15, 2023, the Hochiminh Stock Exchange issued Announcement No.1839/TB-SGDHCM on the record date of CMC Corporation (stock code: CMG) as follows:

- Ex-right date: December 05, 2023
- Record date: December 06, 2023

I. Purpose:

1. To pay cash dividend for 2022;
2. To pay stock dividend for 2022;
3. Additional issue to increase the equity.

II. Detailed contents:

1. To pay cash dividend for 2022:

- Payment ratio: 6%/par value (VND600/share)
- Payment date: December 28, 2023
- Place of implementation:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at CMC Corporation.

2. To pay stock dividend for 2022:

- Exercise ratio: 100:6
- Estimated issue volume: 9,035,762 shares
- How to deal with fractional shares: The number of newly issued shares distributed to each existing shareholder will be rounded down. The fractional share will be cancelled.
- Place of implementation:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at CMC Corporation.

3. Bonus shares issue to increase the equity

- Issue volume: expected 30,420,398 shares

- Exercise ratio: 1000:202
- How to deal with fractional shares: The number of newly issued shares distributed to each existing shareholder will be rounded down. The fractional share will be cancelled.
- Place of implementation:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at CMC Corporation.