

Code **BID**
Company name Joint Stock Commercial Bank for Investment and Development of Vietnam
Date 11/01/2023
Subject Plan for bond private placement in Quarter 4.2023

Content:

The Board resolution dated October 31, 2023, the BOD of Joint Stock Commercial Bank for Investment and Development of Vietnam approved the bond private placement plan in Quarter 4/2023 with details as follows:

- Total value of issuance: VND5,500 billion
- Bond type: non-convertible bond, unsecured and without warrant
- Issuance purpose: to increase capital (level 2)
- Bond form: book entry
- Par value: VND100,000,000
- Issue price: 100% par value
- Term: more than 05 years]
- Issuance quantity: 30 phases

Time	Volume	Value (billion dong)
October 2023	05 phases	50
November 2023	15 phases	50
December 2023	10 phases	50
Total	30 phases	5,500

- Distribution time: maximum 90 days from the date of information disclosure before the offering.
- Estimated issue time: Quarter 4/2023.