

Code	CII
Company name	Hochiminh City Infrastructure Investment Joint Stock Company
Date	11/20/2023
Subject	Information on convertible bonds into shares

Content:

On November 20, 2023, Hochiminh City Infrastructure Investment Joint Stock Company announces the following contents:

1. To exercise rights to buy bonds:
 - Exercise ratio: 10:1 (Shareholder who owns 01 share will be received 01 right, and with every 10 rights will be entitled to purchase 01 new bond. The rights should be transferred only once.).
 - The distributed bonds will be rounded down to units.
 - For example: Shareholder A owns 61 shares, the shareholder A will have 61 rights, the shareholder will be purchased $(61 * 1) : 10 = 6.10$ bonds. According to rounding policy, the shareholder A will purchase 06 new bond and the fractional bonds will be cancelled.
 - Shareholder can transfer all or part of the total number of purchasing rights that shareholders owned. The rights should be transferred only once.
2. To convert bonds into shares:
 - Number of conversions: 10 phases
 - First conversion date: January 25, 2025
 - Exercise ratio: 1:10 (01 bond will be converted into 10 common shares).