

Code HHV
Company name Deo Ca Traffic Infrastructure Investment Joint Stock Company
Date 11/21/2023
Subject Record date for implementing rights to buy shares

Content:

On November 20, 2023, the Hochiminh Stock Exchange issued an Announcement No1852/TB-SGDHCM about the record date of Deo Ca Traffic Infrastructure Investment Joint Stock Company as follows:

- Ex-right date: November 28, 2023
- Record date: November 29, 2023
- 1. Reason & Purpose: to implement rights to buy shares.
- 2. Content:
 - Expected issue volume: 82,337,587 shares
 - Issue price: 10,000 dongs/share
 - Exercise ratio: 4:1 (shareholder who owns 01 share will receive 01 right, and with every 04 rights will be entitled to purchase 01 new share).
 - Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled. The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
 - For example: At the record date, the shareholder A owns 50 shares. With performing ratio 4:1, the shareholder A will purchase: $50 \times \frac{1}{4} = 12.5$ shares. According to rounding policy, the shareholder A will purchase 12 new shares.
 - Regulation on rights transfer:
 - Time for rights transference: from December 06, 2023 to December 20, 2023
 - The rights should be transferred only once.
 - Regulation on securities purchased:

- Time for subscription and payment: from December 06, 2023 to December 26, 2023.
- The new shares are freely transferable.
- Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Deo Ca Traffic Infrastructure Investment Joint Stock Company.
- Bank for blocking depository money:
 - Account holder: Deo Ca Traffic Infrastructure Investment Joint Stock Company
 - Account number: 113002641826
 - Bank: Vietinbank – Da Nang branch.