

Name of warrant MBB.VND.M.CA.T.2023.2
Company name VNDirect Securities Corporation
Subject Notice of issue of covered warrant

Content:

VNDirect Securities Corporation announces the issue of covered warrant as follows

1. Issuer:	VNDirect Securities Corporation
2. Head office:	1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi
Short name:	VNDS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant MBB.VND.M.CA.T.2023.2
Name (code) of underlying security:	MBB
Issuer of underlying security:	Military Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	
Duration:	10 months
Expiration date:	Sep 23, 2024
Conversion ratio:	4:1
Exercise price (exercise index):	18,000 VND
Value of collateral (VND):	50% value of CWs registered for offering
5. Quantity of warrants registered for offering:	5,000,000
6. Issue price (VND):	2,500
7. Minimum subscription quantity:	1,000
8. Maximum subscription quantity:	
9. Time of subscription:	From 09:00am Nov 21, 2023 to 11:30am Nov 21,2023
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of VNDS and via VNDS's website and VNDS Web Trading
11.Escrow account at bank:	CTG - HN branch