**CII42013: Information disclosure on the Board of Directors’ approval of the increase in charter capital**

On November 20, 2023, Ho Chi Minh City Infrastructure Investment Joint Stock Company announced Official Dispatch No. 528/2023/CV-CII as follows:

Ho Chi Minh City Infrastructure Investment Joint Stock Company (Company/CII) would like to inform our shareholders:

On November 17, 2023, the State Securities Commission announced Official Dispatch No. 7952/UBCK-QLCB on receiving full documents reporting on the share issuance to convert CII42013 bonds (issued according to the Certificate of Registration for Public Offering of Bonds No. 187/GCN-UBCK dated September 15, 2020) according to the Report on the results of the share issuance to convert bonds No. 515/2023/CV-CII dated November 10, 2023 of CII. Accordingly, the Company issued 34,345,300 shares for the conversion of 343,453 CII42013 Bonds in Round 6. Thereby increasing the number of shares issued from 284,019,513 shares to 318,364,813 shares. At the same time, the State Securities Commission also requested the Company to carry out procedures for registration, depository and listing of additional shares according to the provisions of law.

Therefore, the Board of Directors announced Resolution No. 58/NQ-HDQT (Term of 2022 - 2027) allowing CII to (i) increase charter capital from VND 2,840,195,130,000 to VND 3,183,648,130,000; (ii) adjust information about charter capital in Clause 5.1, Article 5 of the Company's Charter; and (iii) assign the Company's General Manager to increase charter capital according to the provisions of law.