

Code APG
Company name APG Securities Joint Stock Company
Date 11/23/2023
Subject Report on using capital from the issuance

Content:

APG Securities Joint Stock Company reports the progress of using capital from the issuance as follows:

I. Information on stock issuance:

- Stock name: APG Securities Joint Stock Company
- Stock type: common share
- Par value: 10,000dongs/share
- Charter capital before the issuance: 1,463,066,120,000 VND
- Issued volume: 7,315,330 shares
- Total proceeds from the issuance: 73,153,300,000 VND
- Charter capital after the issuance: 1,536,219,420,000 VND
- Beginning date: August 03, 2023
- Ending date: August 21, 2023.

II. Plan for using capital from the issuance:

Adjustment of plan for using capital from the stock issuance under ESOP 2023:

Total proceeds of 73,153,300,000 VND from the issuance will be used to supplement capital for other investment activities.

III. Capital use progress from the issuance:

Unit: VND

No.	Content	Used amount according to the adjusted plan	Used amount until October 31, 2023	Used amount beyond October 31, 2023
1	To supplement capital for other investment activities	73,153,300,000	73,516,950,000	363,650,000
	Total	73,153,300,000	73,516,950,000	363,650,000

