**BVB122028: Bond registration and depository of Viet Capital Bank**

On November 15, 2023, Vietnam Securities Depository and Clearing Corporation announced Notice No. 14238/VSDC-DK.NV on the bond registration and depository of Viet Capital Bank, as follows:

* Registering organization: Viet Capital Bank
* English name: Viet Capital Commercial Joint Stock Bank
* Abbreviated name: Viet Capital Bank
* Head office: HM Town Building, No. 412 Nguyen Thi Minh Khai Street, Ward 05, District 3, Ho Chi Minh City.
* Tel: 028 62679679 Fax: 028.62638668
* Charter capital: VND 5,016,800,000,000

Business Registration Certificate for joint stock company No. 0301378892, first issued by Ho Chi Minh City Department of Planning and Investment on October 16, 1992, and issued for the 30th change on June 19, 2023.

* Name of Bond: BVB bonds issued to the public in 2021-2022 (Round 3)
* Bond type: Corporate bonds
* Bond code: BVB123025
* ISIN code: VNBVB1230255
* Par value: VND 100,000
* Total number of registered bonds: 3,843,800 bonds
* Total value of registered bonds: VND 384,380,000,000
* Form of issuance: Pubic offering
* Bond terms: 6 years
* The issuance date: August 22, 2023.
* Maturity date: August 22, 2029.
* Interest rate: 9.0%/year
* Interest payment term: Every 12 months.
* Interest payment method: Interest is paid in arrears, once annually.
* Principal payment method: Principal is lump-sum paid at the maturity date or on the early redemption date according to regulations.
* Registration form: Book Record

Vietnam Securities Depository and Clearing Corporation has deposited BVB123025 bonds since November 16, 2023.

Notes: Viet Capital Bank registered to list BVB123025 bonds at the Hanoi Stock Exchange. The listing and trading of bonds are carried out according to the Decision of Hanoi Stock Exchange.