**BVB: Report on the progress of using capital/proceeds from the offering/issuance**

On November 22, 2023, Viet Capital Commercial Joint Stock Bank announced Report No. 2860/2023/BC-BVBank on the progress of using capital/proceeds from the offering/issuance, as follows:

1. Issued securities
2. Securities name: Shares of Viet Capital Commercial Joint Stock Bank
3. Share type: Common share
4. Par value: VND 10,000/share
5. Number of issued securities (share offering to existing shareholders): 79,527,136 shares.
6. Total capital/amount of mobilized capital: VND 795,271,360,000, in which, the capital/amount mobilized for the project items below: VND 795,271,360,000.
7. End date of the offering/issuance: May 19, 2023
8. Plan to use the capital/proceeds from the offering/issuance
9. Project progress according to the announced plan: The plan to use the proceeds from the public offering to existing shareholders is as follows:

Unit: VND

|  |  |  |  |
| --- | --- | --- | --- |
| No. | Capital use purpose | Amount (according to the original plan) | Amount (reallocated according to actual proceeds) |
| **1** | **Supplement capital for loans** | **99,365,000,000** | **99,365,000,000** |
| 1.1 | Short-term loan | 99,365,000,000 | 99,365,000,000 |
| **2** | **Capital trading, investment and other business activities of BVBank** | **818,360,000,000** | **695,906,360,000** |
| 2.1 | Investment and trading in government bonds | 400,000,000,000 | 400,000,000,000 |
| 2.2 | Lending in market 2 | 418,360,000,000 | 295,906,360,000 |
| **Total** | | **917,725,000,000** | **795,271,360,000** |

The actual proceeds from the issuance that do not meet the proposed plan will be prioritized for allocation of using the proceeds in the order of priority in the table of capital use plan.

1. Progress of implementation of items up to now according to actual proceeds from the offering/issuance:

|  |  |  |
| --- | --- | --- |
| **No.** | **Capital use purpose** | **Amount (VND)** |
| **1** | **Total proceeds from the offering** | **795,271,360,000** |
| **2** | **Used amount** | **0** |
| 2.1 | Supplement capital for loans | 0 |
| 2.2 | Capital trading, investment and other business activities of BVBank | 0 |
| **3** | **Remaining unused amount** | **795,271,360,000** |

1. Changes (if any):
2. Reason for changes (if any):