**ABC: Notice on transferring share purchase rights at Imedia Technology and Services Joint Stock Company held by VMG Media Joint Stock Company**

On November 22, 2023, VMG Media Joint Stock Company announced the Notice on transferring share purchase rights at Imedia Technology and Services Joint Stock Company held by VMG Media Joint Stock Company by the method of direct put-through as follows:

1. Information of Issuer:

Issuer name: Imedia Technology and Services Joint Stock Company

Head office: Floor 5, 508 Truong Chinh Building, 508 Truong Chinh, Nga Tu So Ward, Dong Da District, Hanoi City, Vietnam.

Tel: Fax:

Main business line:

Charter capital: VND 50,000,000,000

1. Information about the rights to buy offered shares
2. Name of rights to buy offered shares: Rights to buy shares at Imedia Technology and Services Joint Stock Company
3. Owner of purchase rights: VMG Media Joint Stock Company
4. Total number of rights to buy offered shares: 336,600 purchase rights
5. Starting offering price: Agreement
6. Organization implementing the put-through offering: VMG Media Joint Stock Company
7. Subject of the offering: Domestic and foreign organizations and individuals that operate legally in Vietnam and are not subject to prohibitions or restrictions on the rights to invest in buying shares in joint stock companies under applicable Vietnamese laws.

Each investor who registers to buy under the put-through method will be given 01 ticket to participate in the offering of share purchase rights under the put-through method and record a price on the ticket; The total volume of orders is equal to the total number of share purchase rights registered to buy.

1. Venue of registration to buy share purchase rights:

VMG Media Joint Stock Company

Head office address: Floor 6, Peakview Tower Building, 36 Hoang Cau, O Cho Dua Ward, Dong Da District, Hanoi City

Tel: (+84) 24 35378820 Fax: (+84) 24 37726091

1. Investors make a deposit (10% of the starting price calculated on the total number of share purchase rights registered to buy under the put-through method) in cash at the venue of registration to buy share purchase rights or transfer money to the account of VMG Media Joint Stock Company:
* Account name: VMG Media Joint Stock Company
* Account number: 2600002825
* Open at: Joint Stock Commercial Bank for Investment and Development of Vietnam - My Dinh Branch
* Content: Full name of investor, payment of deposit to buy... (quantity) share purchase rights under the put-through method at Imedia Technology and Services Joint Stock Company.
1. Time to register and pay deposit: From November 22, 2023 to 11:30 a.m. on November 23, 2023 (Morning from 8.30am. to 11.30am.; afternoon from 1.30pm. to 4.30pm.).

Registration dossier for buying under the put-through method include:

* Application to buy share purchase rights under the put-through method.
* Deposit slip/Deposit transfer note.
* ID card/ Citizen Identification/ Passport/ Business Registration Certificate.

After registering to buy share purchase rights, each investor will be given 1 ticket to participate in the offering of share purchase rights under the put-through method.

1. Time and venue to sell direct share purchase rights under the put-through method:
* Time: From 2pm. to 3pm. on November 23, 2023
* Venue: VMG Media Joint Stock Company - Floor 6, Peakview Tower, 36 Hoang Cau, Dong Da, Hanoi.
1. Time and venue to sign the Contract on transferring share purchase rights:
* Time: No later than 4:00 p.m. on November 23, 2023
* Venue: Floor 6, Peakview Tower Building, 36 Hoang Cau Street, O Cho Dua Ward, Dong Da District, Hanoi City.
1. Time to pay for share purchase rights: From 8.30am. to 12pm. on November 24, 2023.
2. At the end of the time limit to pay for share purchase rights, investors who do not pay all or part of the amount required will not receive back the deposit corresponding to the number of share purchase rights they refuse to buy.
3. Time to refund the deposit: From November 27, 2023 to November 28, 2023.
4. Principle for determining investors entitled to buy:
* Price priority: At the meeting for agreements on share purchase and selling, based on the Application to buy share purchase rights and the ticket to participate in the offering under the put-through method of Investors, the Direct Put-through Selling Council and each Investor will agree on the number of share purchase rights and the price of share purchase rights under the put-through method. Investors can choose to buy share purchase rights according to the principle of priority in choosing the bidding price from high to low;
* Priority in time for payment of share purchase rights: At the lowest bidding price, In cases where investors have the same bidding price, but the number of remaining share purchase rights is less than the total number of share purchase rights offered to buy by these investors, the Direct Put-through Selling Council will give priority to investors who commit to paying 100% of the value of the offering of share purchase rights to the account according to this Regulation earlier than investors with the same bidding price (This commitment will be stated in the Participation form for purchase and the Contract on transferring share purchase rights). In case the investor does not fulfill their commitment on payment time, they will lose the purchase rights and will be handled according to the provisions of Clause 16, Section II of this Notice;
* Volume priority: At the lowest buying price and where investors have the same buying price and commit to the same time to pay for the share purchase rights; and at the same time, the number of remaining share purchase rights is less than the total number of share purchase rights offered by investors, the Direct Put-through Selling Council will give priority to investors with a larger buying quantity;
* Priority in time to register for share purchase rights: At the lowest buying price and where investors have the same buying price, commit to the same time to pay for the share purchase rights and have the same bidding volume; the Direct Put-through Selling Council will choose to distribute to investors according to the criteria of prioritizing investors with smaller code (meaning earlier registration time).
1. Cases where investors do not receive their deposit back:
* Not attend the meeting to sell the share purchase rights under the put-through method within the prescribed time.
* Not submit the Participation form for the share purchase rights under the put-through method.
* The Participation form for the share purchase rights under the put-through method is not issued by the Issuer, is not stamped with the place of issue, and is not completely and clearly filled in with the required information.
* The Participation form for the share purchase rights under the put-through method is erased or torn.
* The Participation form for the share purchase rights under the put-through method does not specify the price or volume of the order.
* The Participation form for the share purchase rights under the put-through method that is not placed in a sealed envelope with the investor's signature on the edge of the envelope according to regulations.
* Participants registering but not ordering (in whole or in part) will not receive a refund of the deposit corresponding to the number of shares not ordered.
* Not sign the Contract on transferring share purchase rights as prescribed.
* Not record price and/or volume on the Participation form for the share purchase rights under the put-through method.
* Not pay for all or part of the number of share purchase rights entitled to buy according to the results of selling under the put-through method. Investors will not receive back the deposit corresponding to the number of share purchase rights they refuse to buy.