

Name of warrant FPT.VND.M.CA.T.2023.3
Company name VNDirect Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: VNDirect Securities Corporation
Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant FPT.VND.M.CA.T.2023.3
Name (code) of underlying security: FPT
Issuer of underlying security: FPT Corporation
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 8 months
Expiration date: July 22, 2024
Conversion ratio: 10:1
Exercise price (exercise index): 82,000 VND
Value of collateral: 25,000,000,000 VND
Quantity of warrants registered for offering: 10,000,000

2. Information on the offering:
Start date of offering: November 21, 2023
End date of distribution: November 21, 2023
Time of subscription: November 21, 2023
Payment date for warrant purchase: November 21, 2023
End date of warrant transfer: November 21, 2023

II. Result of warrant distribution

| Investor | Offering price (VND/warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 3,300 | 10,000,000 | 0 | 0 | 0 | 0 | 10,000,000 | 0.0000% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | 0 | 0 | 0 | 0 | | 0.0000% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| Total | | 10,000,000 | 0 | 0 | 0 | 0 | 10,000,000 | 0.0000% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0