

Code **KHG**
Company name Khai Hoan Land Group Joint Stock Company
Date 04/03/2023
Subject Report on the capital use of bonds

Content:

Khai Hoan Land Group Joint Stock Company (KHG) announced the capital use of bonds as follows:

Bond code	Proceeds (VND billion)	Used amount (VND billion)	Use purpose	Note
BOND.KHL2020 (term: 36 months)	200 (2 phases)	200	To pay for contractor and supplement working capital for the company's business activities.	Maturity: February 25, 2023. Paid in February 2023.
KHGH2123001 (term: 18 months)	300	300	To pay for project expenses and supplement working capital for the company's business activities.	Maturity: April 05, 2023.
KHGH2123002 (term: 18 months)	300	300	To implement margin	