

**Code**                    **TEG**  
**Company name**        Truong Thanh Energy and Real Estate Joint Stock Company  
**Date**                    11/27/2023  
**Subject**                Record date for implementing rights to buy shares

**Content:**

On November 27, 2023, the Hochiminh Stock Exchange issued an Announcement No.1899/TB-TB-SGDHCM about the record date of Truong Thanh Energy and Real Estate Joint Stock Company as follows:

- Ex-right date: December 01, 2023
- Record date: December 04, 2023
- 1. Reason & Purpose: to implement rights to buy shares.
- 2. Content:
  - Expected issue volume: 48,000,000 shares
  - Issue price: 10,000 dongs/share
  - Exercise ratio: 1,000:659.28123 (shareholder who owns 01 share will receive 01 right, and with every 1,000 rights will be entitled to purchase 659.28123 new shares).
  - Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares and unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
  - For example: At the record date, the shareholder A owns 1,500 shares. With performing ratio 1,000:659.28123, the shareholder A will purchase:  $1,500 * 659.28123 / 1,000 = 988.92185$  shares. According to rounding policy, the shareholder A will purchase 988 new shares.
  - Regulation on rights transfer:
    - Time for rights transference: from December 14, 2023 to January 15, 2024
    - The rights should be transferred only once.
  - Regulation on securities purchased:

- Time for subscription and payment: from December 14, 2023 to January 18, 2024.
- The new shares are freely transferable.
- Place to receive subscription:
  - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - Shareholders whose shares have not been deposited: at Truong Thanh Energy and Real Estate Joint Stock Company.
- Bank for blocking depository money:
  - Account holder: Truong Thanh Energy and Real Estate Joint Stock Company
  - Account number: 21210003550997
  - Bank: BIDV – Tay Ho branch.