

**Name of warrant** VRE.VND.M.CA.T.2023.1  
**Company name** VNDirect Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** VNDirect Securities Corporation  
**Head office:** 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

**I. Information on warrant:**

1. Result of warrant distribution  
**Name of warrant:** Warrant VRE.VND.M.CA.T.2023.1  
**Name (code) of underlying security:** VRE  
**Issuer of underlying security:** VINCOM RETAIL JOINT STOCK COMPANY  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 8 months  
**Expiration date:** July 20, 2024  
**Conversion ratio:** 3:1  
**Exercise price (exercise index):** 24,000 VND  
**Value of collateral:** 12,000,000,000 VND  
**Quantity of warrants registered for offering:** 5,000,000

2. Information on the offering:  
**Start date of offering:** November 21, 2023  
**End date of distribution:** November 21, 2023  
**Time of subscription:** November 21, 2023  
**Payment date for warrant purchase:** November 21, 2023  
**End date of warrant transfer:** November 21, 2023

**II. Result of warrant distribution**

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,000	5,000,000	0	0	0	0	5,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
<b>Total</b>		<b>5,000,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5,000,000</b>	<b>0.0000%</b>

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 0  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 0