

**Name of warrant** VHM.KIS.M.CA.T.27  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

Content:

On November 01, 2023, the Hochiminh Stock Exchange issued Decision No.700/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: KIS Viet Nam Securities Corporation  
2. Short name: KIS  
3. Charter capital:  
4. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant VHM.KIS.M.CA.T.27  
3. Warrant code: CVHM2318  
4. ISIN code: VN0CVHM23188  
5. Issuer of underlying security: VINHOMES JOINT STOCK COMPANY  
6. Underlying security: VHM  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 15 months  
11. Expiration date: January 06, 2025  
12. Conversion ratio: 5 : 1  
13. Exercise price (exercise index): 53,456. VND  
14. Quantity of the warrants registered for listing: 3,000,000  
15. Official trading date: 11/03