

Code**Company name** HOSE**Date** 10/31/2023**Subject** Announcement of settlement prices of covered warrants**Content:**

The Hochiminh Stock Exchange (HOSE) announces the Settlement prices of covered warrants as follows:

1. Issuer: Ho Chi Minh City Securities Corporation
Warrant code: CFPT2214
Conversion ratio: 8.4983:1
Exercise price: 64,588 dongs
Last trading date: October 30, 2023
Expiry date: November 01, 2023
Settlement price: 86,540 dongs.

2. Issuer: Ho Chi Minh City Securities Corporation
Warrant code: CHPG2227
Conversion ratio: 2:1
Exercise price: 20,500 dongs
Last trading date: October 30, 2023
Expiry date: November 01, 2023
Settlement price: 23,240 dongs.

3. Issuer: Ho Chi Minh City Securities Corporation
Warrant code: CMBB2215
Conversion ratio: 1.6965:1
Exercise price: 15,269 dongs
Last trading date: October 30, 2023
Expiry date: November 01, 2023
Settlement price: 17,310 dongs.

4. Issuer: Ho Chi Minh City Securities Corporation
Warrant code: C CMWG2215
Conversion ratio: 9.9049:1
Exercise price: 44,572 dong
Last trading date: October 30, 2023
Expiry date: November 01, 2023
Settlement price: 41,140 dong.
5. Issuer: Ho Chi Minh City Securities Corporation
Warrant code: CSTB2225
Conversion ratio: 2:1
Exercise price: 20.500 dong
Last trading date: October 30, 2023
Expiry date: November 01, 2023
Settlement price: 28,070 dong.
6. Issuer: Ho Chi Minh City Securities Corporation
Warrant code: CTCB2216
Conversion ratio: 4:1
Exercise price: 27.500 dong
Last trading date: October 30, 2023
Expiry date: November 01, 2023
Settlement price: 29,270 dong.
7. Issuer: Ho Chi Minh City Securities Corporation
Warrant code: CVHM2220
Conversion ratio: 5:1
Exercise price: 58,000 dong
Last trading date: October 30, 2023
Expiry date: November 01, 2023
Settlement price: 40,820 dong.
8. Issuer: Ho Chi Minh City Securities Corporation
Warrant code: CVRE2221

Conversion ratio:	4:1
Exercise price:	32,500 dongs
Last trading date:	October 30, 2023
Expiry date:	November 01, 2023
Settlement price:	23,850 dongs.