

Code CMG
Company name CMC Corporation
Date 11/29/2023
Subject Report on using capital from the bond issuance

Content:

CMC Corporation reports the progress of using capital from the bond issuance with details as follows:

I. Information on stock issuance:

- Issuer: CMC Corporation
- Bond type: non-convertible bond, secured and without warrants
- Par value: 1,000,000,000 dong/bond
- Issuance volume: 300 bonds
- Total value: 300,000,000,000 dong
- Issue price: 100% par value
- Bond term: 05 years.

II. Capital use purpose:

1. Purpose for using capital from the bond issuance according to the issuance plan:

- The Company will use VND200 billion from the bond issuance to invest in project in Tan Thuan Dong ward, district 7, Ho Chi Minh city.
- Company will use VND100 billion from the bond issuance to raise its operation scale and supplement capital for subsidiaries.

2. Capital use progress:

| No. | content | According to the issuance plan (VND) | Used amount (VND) |
|-----|---|--------------------------------------|-------------------|
| 1 | To invest in project in Tan Thuan Dong ward, district 7, Ho Chi Minh city | 200,000,000,000 | 200,018,463,246 |
| 2 | To raise its operation scale and supplement capital for subsidiaries | 100,000,000,000 | 100,000,000,000 |

