

<b>Code</b>	<b>LPB</b>
<b>Company name</b>	Lien Viet Post Joint Stock Commercial Bank
<b>Date</b>	11/01/2023
<b>Subject</b>	Result of share public offering

**Content:**

On October 31, 2023, Lien Viet Post Joint Stock Commercial Bank reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Lien Viet Post Joint Stock Commercial Bank
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 500,000,000 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND5,000,000,000,000
7. Time for subscription and payment:
  - Time for subscription and payment: from September 05, 2023 to October 09, 2023
  - Time for right transference: from September 05, 2023 to September 22, 2023
  - Time for distribution (fractional shares, unsold shares): from October 23, 2023 to October 27, 2023.
  - Ending date: October 27, 2023.
  - Time for transferring shares: expected in Quarter 4/2023.

II. Result of the public offering:

<b>Investor</b>	<b>Offering price (VND/ share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	500,00,000	426,852,939	426,852,939	17,375	17,375	-	73,147,061	85.37%
2. To handle the undistributed shares	10,000	73,147,061	73,147,061	73,147,061	3	3	-	-	14.63%
<b>Total</b>		<b>500,000,000</b>	<b>500,000,000</b>	<b>500,000,000</b>	<b>17,378</b>	<b>17,378</b>	-	-	<b>100%</b>
1. Local investors	10,000	480,713,849	481,216,696	481,216,696	17,219	17,219	-	(502,847)	96.24%

2. Foreign shareholders	10,000	19,286,151	17,783,304	18,783,304	159	159	-	502,847	3.76%
<b>Total</b>		<b>500,000,000</b>	<b>500,000,000</b>	<b>500,000,000</b>	<b>17,378</b>	<b>17,378</b>	-	-	<b>100%</b>

III. Summary result:

1. Total distributed shares: 500,000,000 shares, equivalent to 100% of total shares to be offered
2. Total proceeds from the offering: VND5,000,000,000,000
3. Total expenses: VND1,140,100,000
4. Total net proceeds after the public offering: VND4,998,859,900,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
<b>I</b>	<b>Local investors</b>				
1	Local investors	40,774	2,459,463,066	24,594,630,660,000	96.16%
1.1	State	1	167,196,956	1,671,969,560,000	6.54%
1.2	Institution	68	14,025,691	140,256,910,000	0.55%
1.3	Individual	40,705	2,278,240,419	22,782,404,190,000	89.07%
2	Foreign investors	259	98,153,350	981,533,500,000	3.84%

2.1	Institution	35	95,780,222	957,802,220,000	3.75%
2.2	Individual	224	2,373,128	23,731,280,000	0.09%
	<b>Total (1+2)</b>	<b>41,033</b>	<b>2,557,616,416</b>	<b>25,576,164,160,000</b>	<b>100%</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	1	9,609	96,090,000	0.00%
2	Major shareholders	1	167,196,956	1,671,969,560,000	6.54%
3	Shareholders holds less than 5% of number of outstanding voting shares	41,032	2,390,419,460	23,904,194,600,000	93.46%
	<b>Total (2+3)</b>	<b>41,033</b>	<b>2,557,616,416</b>	<b>25,576,164,160,000</b>	<b>100%</b>

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Vietnam Post	167,196,956	6.54%