

Code	CTG
Company name	Viet Nam Joint Stock Commercial Bank For Industry And Trade
Date	11/03/2023
Subject	Result of bond public offering (Phase 2)

Content:

Viet Nam Joint Stock Commercial Bank For Industry And Trade reports the result of the 2nd bond public offering as follows:

I. Information on public offering

1. Issuer: Viet Nam Joint Stock Commercial Bank For Industry And Trade
2. Bond type: non-convertible bond, unsecured and without warrant
3. Par value: VND100,000/bond
4. Offering volume: 90,000,000 bonds for 2 batches:
 - Phase 1: 20,000,000 bonds for CTCG2230T2/01 and 30,000,000 bonds for CTG2232T2/01;
 - Phase 2: 15,000,000 bonds for CTCG2230T2/02 and 25,000,000 bonds for CTG2232T2/02.
5. Term:

Phase 2:

- CTCG2230T2/02: 08 years
- CTG2232T2/02: 10 years
 - Offering volume: 40,000,000 bonds; Of which:
 - CTCG2230T2/02: 15,000,000 bonds
 - CTG2232T2/02: 25,000,000 bonds
 - Total value (at par value): VND4,000,000,000,000; Of which:
 - CTCG2230T2/02: VND1,500,000,000,000
 - CTG2232T2/02: VND2,500,000,000,000.

- Interest rate:
 - CTCG2230T2/02= reference interest + 1.2%/year
 - CTG2232T2/02= reference interest + 1.3%/year.
- Interest payment term: Once every 12 months
- Offering price: VND100,000/bond
- Time for subscription and payment: from October 06, 2023 to November 01, 2023
- Ending date: November 01, 2023
- Estimated time for transferring bonds: within 30 days from the ending of the offering.

II. Results:

1. For CTCG2230T2/02 bond (term: 08 years):

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1, Individual investors Of which:			7,531,400	7,531,400	1,171	1,171	-		
- Local investors	100,000	15,000,000	7,524,400	7,524,400	1,170	1,170	-	7,475,600	50.2%
- Foreign investors	100,000	15,000,000	7,000	7,000	1	1	-	14,993,000	0.0%
2. Institutional investors Of which:			7,468,600	7,468,600	45	45	-		
- Local investors	100,000	15,000,000	7,468,600	7,468,600	45	45	-	7,531,400	49.8%

- Foreign investors	100,000	15,000,000	-	-	-	-	-	15,000,000	0.00%
Total		15,000,000	15,000,000	15,000,000	1,216	1,216	-	-	100%

2. For CTG2232T2/02 bond (term: 10 years):

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Individual investors Of which:			3,176,000	3,176,000	441	441	-		
- Local investors	100,000	25,000,000	3,176,000	3,176,000	441	441	-	21,824,000	12.7%
- Foreign investors	100,000	25,000,000	-	-	-	-	-	25,000,000	0.03%
2. Institutional investors Of which:			12,747,700	12,747,700	44	44	-		
- Local investors	100,000	25,000,000	-	-	-	-	-	25,000,000	0.0%
- Foreign investors	100,000	25,000,000	-	-	-	-	-	25,000,000	0.00%
Total		25,000,000	15,923,700	15,923,700	485	485	-	9,076,300	63.7%

III. Summary:

1. Total distributed volume: 30,923,700 bonds, equivalent to 77.31% total bonds expected to be offered; Of which:
 - CTCG2230T2/02 bond (term: 08 years): 15,000,000 bonds
 - CTG2232T2/02 bond (term: 10 years): 15,923,700 bonds
2. Total proceeds: VND3,092,370,000,000; Of which:
 - CTCG2230T2/02 bond (term: 08 years): VND1,500,000,000,000
 - CTG2232T2/02 bond (term: 10 years): VND1,592,370,000,000
3. Total fees: VND0
4. Net proceeds: VND3,092,370,000,000.