

Code	CMG
Company name	CMC Corporation
Date	11/07/2023
Subject	Information on share issuance

Content:

On November 06, 2023, CMC Corporation announces the share issuance with details as follow:

- Stock code: CMG
- Stock type: common share
- Issued volume: 150,596,032 shares
- Outstanding volume: 150,577,932 shares
- Treasury shares volume: 18,100 shares
- Expected issue volume: 39,456,160 shares, of which:
 - + Stock issuance for 2022 dividend payment: 9,035,762 shares
 - + Stock issuance for capital increase from the owner's equity: 30,420,398 shares
- Expected issue value (at par value): VND394,561,600,000
- Exercise ratio:
 - + Stock issuance for 2022 dividend payment: 100:6
 - + Stock issuance for capital increase from the owner's equity: 1,000:202
- Plan to deal with fractional shares: The distributed shares will be rounded down to units. The fractional shares will be cancelled.
For example: shareholder A owns 1010 shares will receive 60.6 shares for dividend payment and 204.02 bonus shares. Accordingly, shareholder A will receive $60+204=264$ shares, the fractional shares of 0.6 and 0.02 will be cancelled.
- Record date: December 06, 2023.