

Code **CMX**
Company name Camimex Group Joint Stock Company
Date 11/01/2023
Subject Result of bond public offering

Content:

Camimex Group Joint Stock Company reports the result of bond public offering with details as follows:

- I. Information on public offering of bonds:
 1. Issuer: Camimex Group Joint Stock Company
 2. Bond name: CMXH2326001
 3. Bond code: CMXH2326001
 4. Par value: 100,000 dongs/bond
 5. Bond type: non-convertible bond, without warrants
 6. Offering volume: 3,000,000 bonds
 7. Total value of issuance (at par value): VND300,000,000,00
 8. Bond term: 03 years
 9. Interest rate: 11.2%/year
 10. Interest payment term: Once every three months
 11. Offering price: VND100,000/bond
 12. Distribution method: via the agent – MB Securities Joint Stock Company

13. Subscription time: from September 28, 2023 to October 27, 2023

14. Payment time: from September 28, 2023 to October 30, 2023

15. Ending date: October 30, 2023

16. Time for transferring bonds: expected November 2023 – December 2023.

II. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10= 5/3
1, Individual investors Of which:	100,000		157,200	157,200	9	9	0	0	5.24%
- Local investors	100,000	3,000,000	28,200	28,200	6	6	0	0	0.94%
- Foreign investors	100,000	3,000,000	129,000	129,000	3	3	0	0	4.3%
2. Institutional investors Of which:	100,000	3,000,000	1,947,000	1,947,000	9	9	0	0	64.90%
- Local investors	100,000	0	0	0	0	0	0	0	0%
- Foreign investors	100,000	3,000,000	1,947,000	1,947,000	9	9	0	0	70.14%

Total	100,000	3,000,000	2,104,200	2,104,200	18	18	0	0	70.14%
--------------	----------------	------------------	------------------	------------------	-----------	-----------	----------	----------	---------------

III. Summary result:

1. Total distributed volume: 2,104,200 shares (equivalent to 70.14% total bonds to be offered)
2. **Total proceeds from the offering: VND210,420,000,000**
3. **Total expense: VND5,750,000,000.**
4. **Total net proceeds from the offering: VND204,670,000,000.**

IV. Capital structure of the issuer after the offering:

Unit: VND

Item	Before the public offering (12/31/2022)	After the public offering (10/30/2023)
Total liabilities	1,518,981,154,116	1,729,401,154,116
Short-term liabilities	1,491,099,883,159	1,491,099,883,159
Long-term liabilities	27,881,270,957	238,301,270,957
Of which: Bond	198,732,597,603	210,420,000,000
Total share capital	1,395,050,404,849	1,395,050,404,849
Ratio of Liabilities to Total share capital	1.08	1.24