

**Code** LCG  
**Company name** Lizen Joint Stock Company  
**Date** 12/07/2023  
**Subject** Report on using capital from the public offering

**Content:**

Lizen Joint Stock Company reports the progress of using capital from the share public offering with details as follows:

I. Result of share issuance:

- Issuance volume: 47,937,777 shares
- Issuance price: VND10,000/share
- Total value of issuance: VND479,377,770,000
- Issuance expenses: VND640,100,000
- Total net proceeds from the offering: VND478,737,670,000

II. Plan for using capital from the offering:

1. Purpose for using capital from offering according to the issuance plan:

No.	Content	Amount (VND)
1	To invest in construction of Long Tan residential area	150,000,000,000
2	To pay debt for banks	204,000,000,000
3	To contribute in Licogi 16 Gia Lai to implement Chu Ngoc Solar Power Factory project.	146,000,000,000
	<b>Total</b>	<b>500,000,000,000</b>

2. Capital use progress from November 30, 2021 to November 30, 2023

No.	content	Adjusted plan (VND)	Actual use (VND)
1	To invest in construction of Long Tan residential area	150,000,000,000	79,731,542,305
2	To pay debt for banks	204,000,000,000	204,000,000,000

3	To contribute in Licogi 16 Gia Lai to implement Chu Ngoc Solar Power Factory project.	124,737,670,000	124,737,670,000
	<b>Total</b>	<b>478,737,670,000</b>	<b>408,469,212,305</b>







