

Name of warrant ACB.VND.M.CA.T.2023.2
Company name VNDirect Securities Corporation
Subject Decision on the listing of covered warrant

Content:

On December 11, 2023, the Hochiminh Stock Exchange issued Decision No.805/QD-SGDHCM to allow VNDirect Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: VNDirect Securities Corporation
2. Short name: VNDS
3. Charter capital:
4. Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant ACB.VND.M.CA.T.2023.2
3. Warrant code: CACB2307
4. ISIN code: VN0CACB23079
5. Issuer of underlying security: ASIA commercial joint stock bank
6. Underlying security: ACB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 9 months
11. Expiration date: August 21, 2024
12. Conversion ratio: 6 : 1
13. Exercise price (exercise index): 25,000. VND
14. Quantity of the warrants registered for listing: 6,000,000
15. Official trading date: December 13, 2023