

Code	<b>HHV</b>
Company name	Deo Ca Traffic Infrastructure Investment Joint Stock Company
Date	04/25/2023
Subject	Resolution on the AGM 2023

**Content:**

On April 24, 2023, Deo Ca Traffic Infrastructure Investment Joint Stock Company announces the resolution of annual general meeting 2023 to approve the following contents:

1. The AGM approved the report of the Board of Directors.
2. The AGM approved the report of the Supervisory Board.
3. The AGM approved the audited financial statements in 2022.
4. The AGM approved the business result in 2022:
  - a. Separate financial statements:
    - Net sales: 953.23 billion dongs
    - Profit after tax: 167.40 billion dongs.
  - b. Consolidated financial statements:
    - Net sales: 2,094.58 billion dongs
    - Profit after tax: 297.41 billion dongs.
5. The AGM approved the business plan in 2023:
  - a. Separate financial statements:
    - Net sales: 1,440.00 billion dongs
    - Profit after tax: 190.84 billion dongs
  - b. Consolidated financial statements:
    - Total revenue: 2,478.17 billion dongs
    - Profit after tax: 338.58 billion dongs.
6. The AGM approved the audited financial statements in 2022.
7. The AGM approved the selection of the auditor for the financial statements in 2023.
8. The AGM approved the capital use from the additional issuance to increase its charter capital from VND2,673,840,900,000 to VND3,078,044,500,000.
9. The AGM approved the selection of the auditor for the financial statements in 2023.
10. The AGM approved the 2022 profit allocation.
11. The AGM approved the cancellation of the plan for 2021 stock dividend payment.
12. The AGM approved the plan for the share issuance to pay dividend in 2022:

- Charter capital before the issuance: VND3,078,044,500,000
  - Outstanding volume: 307,804,450 shares
  - Treasury shares volume: 0 share
  - Expected issuance volume: 21,546,312 shares
  - Expected issuance value (at par value): VND215,463,120,000
  - Expected charter capital after the issuance: VND3,293,507,620,000
  - Exercise ratio: 100:7 (7%) (Shareholder who owns 100 shares will receive 07 new shares)
  - Expected issuance time: 2023
13. The AGM approved the plan to increase its charter capital:
- Plan for stock issuance to pay dividend in 2022
  - Plan for share public offering
  - Plan for share private placement.
14. The AGM approved the plan for share public offering:
- Expected issuance volume: 82,337,691 shares
  - Expected issuance value (at par value): VND823,376,910,000
  - Exercise ratio: 4:1 (25%) (Shareholder who own 01 share will receive 01 right, and with every 04 rights will be entitled to purchase 01 new share)
  - Transfer restriction: none.
15. The AGM approved the plan for share private placement:
- Expected issuance volume: 74,103,922 shares
  - Expected issuance value (at par value): VND741,039,220,000
  - Issuance ratio: 18%
  - Expected issuance time: 2023 or 2024.
16. The AGM approved the amendment, supplement of the Company's charter.
17. The AGM approved the amendment, supplement of the Internal Regulation on Corporate Governance.
18. The AGM approved the supplement of the Company's business lines.
19. The AGM approved the report on the capital use progress from the share public offering.