

**Name of warrant** STB.VPBANKS.C.EU.6M.CASH.23-01  
**Company name** VPBank Securities Joint Stock Company  
**Subject** Notice of issue of covered warrant

**Content:**

VPBank Securities Joint Stock Company announces the issue of covered warrant as follows

1. Issuer:	VPBank Securities Joint Stock Company
2. Head office:	Floor 21 & 25, 89 Lang Ha street, Lang Ha ward, Dong Da district, Ha Noi city
Short name:	VPBANKS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant STB.VPBANKS.C.EU.6M.CASH.23-01
Name (code) of underlying security:	STB
Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	
Duration:	6 months
Expiration date:	Jun 14, 2024
Conversion ratio:	3:1
Exercise price (exercise index):	29,000 VND
Value of collateral (VND):	50% value of CWs registered for offering
5. Quantity of warrants registered for offering:	9,000,000
6. Issue price (VND):	2,100
7. Minimum subscription quantity:	100
8. Maximum subscription quantity:	300,000
9. Time of subscription:	From 14:00 Dec 14, 2023 to 17:00 Dec 14, 2023
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of VPBANKS and via VPBANKS's website and VPBANKS Web Trading
11. Escrow account at bank:	BIDV-HT