**VC7: Report on the public offering results**

On December 12, 2023, BGI Group Joint Stock Company announced Report No. 314/2023/BC-BGI on the results of the public offering as follows:

1. Offering plan
2. Share name: Shares of BGI Group Joint Stock Company
3. Share type: Common shares
4. Number of offered shares: 48,045,278 shares, in which:

* Number of shares offered by the Issuer: 48,045,278 shares;
* Number of shares offered by shareholders/owners/members: 0 shares

1. Offering price: VND 10,000/share
2. Total expected value of mobilized capital: VND 480,452,780,000, in which:

* Value of capital mobilized by the Issuer: VND 480,452,780,000
* Value of capital mobilized by shareholders/owners/members: VND 0.

1. Distribution method (through issuance underwriting organization, issuance agency, auction,…): distribute to existing shareholders under the right exercising method

* The rights exercise rate to purchase shares is 1:1, specifically, at the record date for the list of shareholders to exercise the rights, the shareholder who owns 01 share will be entitled to purchase 01 new share.

1. Time to receive purchase registration and payment:

* For existing shareholders according to the method of exercising the rights to purchase shares: from November 15, 2023 to December 06, 2023.
* For investors purchasing redistributed shares: December 11, 2023

1. The end date of the offering: December 11, 2023
2. Expected date to transfer shares: Expected in January 2024.
3. Results of the offering:

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Eligible buyers | Offering price (VND/share) | Number of offered shares | Number of shares registered to buy | Number of shares to be distributed | Numbers of investors registering to purchase | Numbers of distributed investors | Number of undistributed investors | Number of remaining shares | Rate of distributed shares |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8=6-7 | 9=3-5 | 10 |
| 1. Public offering | 10,000 | 48,045,278 | 44,052,128 | 44,052,128 | 1,836 | 1,836 | 0 | 3,993,150 | 91.69% |
| 2. Handle undistributed shares (\*) | 10,000 | 3,993,150 | 3,993,150 | 3,993,150 | 01 | 01 | 0 | 0 | 8.31% |
| Total |  | 48,045,278 | 48,045,278 | 48,045,278 | 1,837 | 1,837 | 0 | 0 | 100% |
| 1. Domestic investors | 10,000 | 47,990,448 | 47,998,669  (\*\*) | 47,998,669  (\*\*) | 1,832 | 1,832 | 0 | 0 | 99.90% |
| 2. Foreign investors, economic organizations in which foreign investors hold more than 50% of charter capital | 10,000 | 54,830 | 46,609 | 46,609 | 05 | 05 | 0 | 8,221  (\*\*\*) | 0.10% |
| Total |  | 48,045,278 | 48,045,278 | 48,045,278 | 1,837 | 1,837 | 0 | 0 | 100% |

(\*) The remaining undistributed shares in the offering to existing shareholders will be redistributed according to Board Resolution No. 44/2023/NQ-HDQT on December 11, 2023.

(\*\*) This number of shares includes 8,221 shares that foreign investors didn’t buy and are redistributed to domestic investors.

(\*\*\*) This number of shares is redistributed to domestic investors.

* In case of underwriting for issuance, state the results of distributing shares to the issuance underwriting organization in accordance with the commitment in the contract (quantity, price, specify each organization if there is a combination of guarantees): None.
* In case of distributing the remaining shares to one or several specified investors: Number of shares, offering rate to each investor and their affiliated persons on charter capital in this offering and in offerings/issuances in the most recent 12 months, ownership rate of each investor and their affiliated persons after the offering: According to the attached List of investors to be distributed remaining shares.

1. Summary of offering results
2. Total number of distributed shares: 48,045,278 shares, equivalent to 100% of total offered shares, in which:

* Number of shares of Issuer: 48,045,278 shares;
* Number of shares of shareholders/owners/members: 0 shares.

1. Total proceeds from the offering: VND 480,452,780,000, in which:

* Total amount of Issuer: VND 480,452,780,000;
* Total amount of shareholders/owners/members: VND 0.

1. Total expenses: VND 273,200,000.

* Consulting fee for registration dossiers for the additional public offering: VND 198,000,000
* Fees for issuance of Certificate of registration for the additional public offering: VND 25,000,000
* Fee for recording the list of shareholders: VND 10,500,000
* Fee for transferring the amount from VSDC to the escrow account (VSDC has deducted the transfer fee when transferring the amount to buy shares from shareholders to the escrow account): VND 550,000
* Expected capital audit fee: VND 32,400,000.
* Information disclosure fee: VND 6,750,000.

1. Total net proceeds from the offering: VND 480,179,580,000.
2. Capital structure of the Issuer after the offering
3. Capital structure

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| No. | Item | Number of shareholders | Number of owned shares | Value of shares owned at par value | Ownership rate |
| I | Domestic, foreign shareholders |  |  |  |  |
| 1 | Domestic | 3,128 | 95,989,117 | 959,891,170,000 | 99.8941% |
| 1.1 | State | 0 | 0 | 0 | 0% |
| 1.2 | Organization | 8 | 51,243 | 512,430,000 | 0.0533% |
| 1.3 | Individuals | 3,120 | 95,937,874 | 959,378,740,000 | 99.8408% |
| 2 | Foreign | 11 | 101,439 | 1,014,390,000 | 0.1056% |
| 2.1 | Foreign investors, economic organizations with foreign investors holding more than 50% of charter capital | 04 | 92,118 | 921,180,000 | 0.0959% |
| 2.2 | Individuals | 07 | 9,321 | 93,210,000 | 0.0097% |
| 3 | Treasury shares | 0 | 314 | 3,140,000 | 0.0003% |
|  | Total (1+2+3) | 3,139 | 96,090,870 | 960,908,700,000 | 100% |
| II | Founding shareholders, major shareholders, other shareholders |  |  |  |  |
| 1 | Founding shareholders | 0 | 0 | 0 | 0% |
| 2 | Major shareholder | 03 | 53,975,804 | 539,758,040,000 | 56.1717% |
| 3 | Shareholders holding less than 5% of voting shares | 3,136 | 42,114,752 | 421,147,520,000 | 43.8280% |
| 4 | Treasury shares | 0 | 314 | 3,140,000 | 0.0003% |
|  | Total (2+3+4) | 3,139 | 96,090,870 | 960,908,700,000 | 100% |

1. List and ownership rate of major shareholders

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Name of shareholder | Business Registration Certificate or other equivalent documents/ID card/Citizen Identity Card/Passport No. | Number of owned shares | Ownership rate |
| 1 | Hoang Trong Duc | 017075000005 | 38,638,236 | 40.21% |
| 2 | Nguyen Duc Hung | 162329118 | 6,443,156 | 6.70% |
| 3 | Nguyen Ngoc Tai | 040085000457 | 8,894,412 | 9.26% |

List of investors who are distributed the remaining shares

On December 11, 2023, the Board of Directors of BGI Group Joint Stock Company approved the plan to distribute 3,993,150 shares that were not fully distributed because existing shareholders refused the rights to buy.

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Full name | Business Registration Certificate or other equivalent documents/ID card/Citizen Identity Card/Passport No. | Number of shares offered in this offering | | | Rate in this offering/current charter capital (corresponding to 48,045,592 shares) | Number of shares owned after the offering | Ownership rate after offering/Charter capital after offering (corresponding to 96,090,870 shares) |
| Number of shares for exercising the rights to buy | Number of redistributed shares | Total number of distributed shares |
|  | Redistributed investors |  |  |  |  |  |  |  |
|  | * Le Anh Tuan | 001084025765 | 0 | 3,993,150 | 3,993,150 | 8.31% | 3,993,269 | 4.16% |
|  | Affiliated persons of redistributed investors |  |  |  |  |  |  |  |
|  | * Dao Anh Tuan - Mr. Le Anh Tuan's brother-in-law | 011882512 | 964,054 | 0 | 964,054 | 2.01% | 1,928,158 | 2.00% |
|  | Total redistributed investors and Affiliated Persons | | 964,054 | 3,993,150 | 4,957,204 | 10.32% | 5,921,427 | 6.16% |