

**Name of warrant:** MBB/ACBS/CALL/EU/CASH/12M/34

**Company name:** ACB Securities Company Ltd.

**Subject:** Certificate for Additional Offering of Covered Warrant

**Content:**

ACB Securities Company Ltd. announces the Certificate for Additional Offering of Covered Warrant as follows:

1. Name of warrant:	Warrant MBB/ACBS/CALL/EU/CASH/12M/34
2. Code of underlying security:	MBB
3. Issuer of underlying security:	Military Commercial Joint Stock Bank
4. Additional offering volume:	5,000,000
5. Conversion ratio:	1.6965:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Expiration date	May 24, 2024
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch

