

Name of warrant TCB/ACBS/CALL/EU/CASH/12M/38
Company name ACB Securities Company Ltd.
Subject Notice of additional issue of covered warrant

Content:

ACB Securities Company Ltd. announces the additional issue of covered warrant as follows

1. Issuer:	ACB Securities Company Ltd.
2. Head office:	floor 3, Leman Luxury building, 117 Nguyen Dinh Chieu street, Vo Thi Sau ward, district 3, HCM city
Short name:	ACBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant TCB/ACBS/CALL/EU/CASH/12M/38
Warrant code:	CTCB2302
Name (code) of underlying security:	TCB
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Additional issue date:	Dec 18, 2023
Expiration date:	May 24, 2024
Conversion ratio:	3
Exercise price (exercise index):	27,000
Value of collateral:	4,325,500,000 VND
5. Quantity of warrants registered for offering:	4,100,000
6. Issue price:	2,110 VND
7. Minimum subscription quantity:	1,000
8. Maximum subscription quantity:	
9. Time of subscription:	from 09:00, Dec 18, 2023 to 10:00, Dec 18, 2023
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of ACBS and via ACBS's website and ACBS Web Trading
11. Bank for blocking depository money:	BIDV-NKKN