

Name of warrant VRE/ACBS/CALL/EU/CASH/12M/41
Company name ACB Securities Company Ltd.
Subject Report on the result of covered warrant distribution

Content:
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

Issuer: ACB Securities Company Ltd.
Head office: floor 3, Leman Luxury building, 117 Nguyen Dinh Chieu street, Vo Thi Sau ward, district 3, HCM city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant VRE/ACBS/CALL/EU/CASH/12M/41
Name (code) of underlying security: VRE
Issuer of underlying security: VINCOM RETAIL JOINT STOCK COMPANY
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 12 months
Expiration date: May 24, 2024
Conversion ratio: 3:1
Exercise price (exercise index): 25,000 VND
Value of collateral: 2,562,500,000 VND
Quantity of warrants registered for offering: 3,900,000

2. Information on the offering:
Start date of offering: December 18, 2023
End date of distribution: December 18, 2023
Time of subscription: from 9:00 Dec 18, 2023 to 10:00 Dec 18, 2023
Payment date for warrant purchase: December 18, 2023
End date of warrant transfer: December 18, 2023

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,250	3,900,000	0	0	0	0	4,100,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		3,900,000	0	0	0	0	4,100,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0