

<b>Code</b>	<b>HCM</b>
<b>Company name</b>	Ho Chi Minh City Securities Corporation
<b>Date</b>	12/20/2023
<b>Subject</b>	Record date for implementing rights & dividend payment

**Content:**

On December 19, 2023, the Hochiminh Stock Exchange issued an Announcement No.2003/TB-TB-SGDHCM about the record date of Ho Chi Minh City Securities Corporation as follows:

- Ex-right date: January 02, 2024
- Record date: January 03, 2024
- 1. Reason & Purpose:
  - To implement rights to buy shares;
  - To issue shares for 2021 dividend payment.
- 2. Content:
  - a. To implement rights to buy shares:
    - Expected issue volume: 228,605,974 shares
    - Issue price: 10,000 dongs/share
    - Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
    - Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares and unsold shares (if any) will be continued to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
    - For example: At the record date, the shareholder A owns 101 shares. With performing ratio 2:1, the shareholder A will purchase:  $101 * 1/2 = 50.5$  shares. According to rounding policy, the shareholder A will purchase 50 new shares.
    - Regulation on rights transfer:
      - Time for rights transference: from January 16, 2024 to February 22, 2024
      - The rights should be transferred only once.
    - Regulation on securities purchased:
      - Time for subscription and deposit: from January 16, 2024 to February 26, 2024.

- The new shares are freely transferable.
- Place to receive subscription:
  - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - Shareholders whose shares have not been deposited: at Ho Chi Minh City Securities Corporation.
- Bank for blocking depository money:
  - Account holder: Ho Chi Minh City Securities Corporation
  - Account number: 11911 000 000 317
  - Bank: BIDV– Nam Ky Khoi Nghia branch.
- b. To issue shares for 2021 dividend payment:
  - Exercise ratio: 100:15 (Those who own 100 shares will receive 15 new shares.)
  - Expected issue volume: 68,581,792 shares
  - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
  - For example: at the record date, shareholder A owns 101 shares. With 15% performing ratio, the shareholder A will receive:  $101 * 15\% = 15.15$  shares. According to rounding policy, the shareholder A will receive 15 new shares and the fractional shares of 0.15 share will be cancelled.
  - Place of implementation:
    - Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
    - Shareholders whose shares have not been deposited: at Ho Chi Minh City Securities Corporation.