**LIG: Board Resolution**

On December 19, 2023, LICOGI 13 Joint Stock Company announced Resolution No. 15/2023/NQ-LICOGI13-HDQT on consulting Bondholders to change the Term of LIGH2123001 bonds and terms and conditions of bonds as follows:

‎‎Article 1. Approve the content of consulting Bondholders to change the Terms of LIGH2123001 bonds and the Terms and Conditions of Bonds as follows:

1. Change the Bond Term in Condition 5 to:

The bonds have a term of 33 months from December 31, 2021 (the "Issue Date") and mature on September 30, 2024 (the "Maturity Date").

1. Add Point 10.2.c Redemption as committed by the issuer, as follows:

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| --- | --- | --- | --- |
| No. | Contents | Redemption date | Amount (VND) |
| 1 | Premature redemption - Round 1  | December 31, 2023 | 10,000,000,000 |
| 2 | Premature redemption - Round 2  | January 31, 2024 | 10,000,000,000 |
| 3 | Premature redemption - Round 3  | March 31, 2024 | 10,000,000,000 |
| 4 | Premature redemption - Round 4  | June 30, 2024 | 20,000,000,000 |
| 5 | Redemption at the maturity date | September 30, 2024 | 25,000,000,000 |
|  | **Total** |  | **75,000,000,000** |

3. Supplement Point 18.1 with definitions of the “Interest payment term” of the Issuer as follows:

|  |  |  |
| --- | --- | --- |
| No. | Interest payment term | Specific interest payment term: |
| 1 | Interest payment term 09 | From and including January 02, 2024, to and excluding March 31, 2024 |
| 2 | Interest payment term 10 | From and including March 31, 2024, to and excluding June 30, 2024 |
| 3 | Interest payment term 11 | From June 30, 2024, to September 30, 2024 |

Apart from the above changes, other terms and conditions remain unchanged from the issued Information Disclosure and Bond Documents.

Article 2: Approve the content of consulting Bondholders on changing collaterals for LIGH2123001 bonds as follows:

1. Approve the withdrawal of Collateral which is money on the securities trading account No. 116C000278 of the Issuer with the amount of VND 2,560,000,000 for payment of the Premature Redemption – Round 1 to the Bondholder.
2. Collateral addition: Add asset rights arising from apartment 27B on the 27th floor at LICOGI13 Tower owned by a third party as collateral for LIGH2123001 Bonds
3. Approve that the Assets currently mortgaged and expected to be mortgaged in the future will not be resolved during the term of the Bond (except for the assets referred to in item (a) above and the circumstances arising under the Bond Document when handling the Collateral).

‎‎Article 3. The Board of Directors assigns the Legal Representative of the company to carry out tasks on consulting opinions and signing documents and dossiers related to above-mentioned bonds to ensure the conditions and documents of the Bonds in accordance with the provisions of Law.

This Resolution takes effect on the date of its signing. The Board of Management and the Heads of related Departments and units are responsible for organizing and implementing this Resolution.