**MVN: Notice on public offering of Vietnam Maritime Corp.**

On December 18, 2023, Vietnam Maritime Corp. announced Notice No. 2077/TB-HHVN on the public offering as follows:

1. Introduction to the public company offering shares

1. Name of the public company offering shares: Seagull Shipping Company.

2. Abbreviated name: SESCO

3. Head office address: No. 40, Road 1, Quarter 3 - Binh Thuan Ward - District 7 - Ho Chi Minh City

4. Phone number: (84-28) 3873 2338 Fax: (84-24) 3873 2909

Website: www.seagullshipping.com.vn

5. Charter capital: VND 50,000,000,000.

6. Share code: SSG

7. Business Registration Certificate No. 0302020027 issued by the Department of Planning and Investment of Ho Chi Minh City for the first time on June 1, 2000, issued for the 11th time on June 6, 2023.

- Main business line: Sea and coastal freight water transport

(Details: domestic and foreign water transport) Business code: 5012

- Main product/service: Currently the Company is focusing on ship charter activities.

8. License for establishment and operation (if any according to specialized laws): none.

1. Offering plan
2. Share name: Shares of Seagull Shipping Company
3. Share type: Common shares
4. Number of offered shares: 1,323,000 shares.
5. Rate of number of offered shares/total number of owned shares: 100%
6. Rate of the number of offered shares/total number of outstanding shares of the same type of the public company whose shares are offered: 26.46%
7. Offering price: VND 22,300/share
8. Distribution method (through issuance underwriter, issue agent, auction...): through public auction method at the Hanoi Stock Exchange.
9. Minimum number of shares registered to buy: specified in the Regulations on share auction promulgated by the Hanoi Stock Exchange.
10. Time to receive registration to buy: specified in the Regulations on share auction promulgated by the Hanoi Stock Exchange.
11. Venue of receiving registration to buy shares: specified in the Regulations on share auction promulgated by the Hanoi Stock Exchange.
12. Time to receive money to buy shares: specified in the Regulations on share auction promulgated by the Hanoi Stock Exchange.
13. Blocked accounts to receive the amount to buy shares:
* Account No. 1322326868
* Opened at: Joint Stock Commercial Bank for Foreign Trade of Vietnam - Thanh Cong Branch
1. Related organizations
* Consultant: Royal International Securities Joint Stock Company
* Auditor: RSM Vietnam Auditing & Consulting Limited
1. Location of publishing the Prospectus: The prospectus is posted on the following websites:
* Website of Vietnam Maritime Corp.:https://vimc.co/
* Website of HNX: https://www.hnx.vn/vi-vn/
* Website of Royal International Securities Joint Stock Company: https://www.irs.com.vn/