**MVN: Public offering of Sai Gon Maritime Joint Stock Co. Ltd.**

On December 18, 2023, Vietnam Maritime Corp. announced Notice No. 2078/TB-HHVN on public offering as follows:

1. Introduction to the public company whose shares are offered:
2. Name of the public company whose shares are being offered: Sai Gon Maritime Joint Stock Co. Ltd.
3. Abbreviated name: SMC
4. Head office address: 442 Nguyen Tat Thanh, Ward 18, District 4, Ho Chi Minh City.
5. Tel: 0283 8261627 Fax: 0283 9404300

Website: <https://www.saigonmaritime.vn/>

1. Charter capital: VND 43,095,500,000.
2. Securities code: SHC
3. Business Registration Certificate with business code: 0302590764, issued by the Ho Chi Minh City Department of Planning and Investment for the first time on April 15, 2002, registered for adjustment for the 17th time on April 19, 2023
* Main business lines: Other support service activities related to transportation. Business line code: 5229
* Main products/services: Currently, the Company focuses on service activities such as river container transportation services on the Ho Chi Minh City - Western Vietnam route, exploitation, multimodal transportation, ship supply services, maritime brokerage, shipping agents, etc.
1. License for establishment and operation (if any, under specialist laws): none
2. Offering plan
3. Share name: share of Sai Gon Maritime Joint Stock Co. Ltd.
4. Share type: Common share
5. Number of offered shares: 437,400 shares.
6. Rate of number of shares offered/total number of shares owned: 100%
7. Rate of number of shares offered/total number of outstanding shares of the same type of the public company whose shares are offered: 10.15%
8. Offering price: VND 22,600/share
9. Distributed method (via issuance underwriting organizations, issuing agents, and auctions,...): Public auction at Hanoi Stock Exchange.
10. Minimum number of shares that can be registered to buy: Specified in the Regulations on share auction issued by the Hanoi Stock Exchange.
11. Time to receive registration to buy: Specified in the Regulations on share auction issued by the Hanoi Stock Exchange.
12. Venue of receiving registration to buy shares: Specified in the Regulations on share auction issued by the Hanoi Stock Exchange.
13. Time to receive money to buy shares: Specified in the Regulations on share auction issued by the Hanoi Stock Exchange.
14. Blocked account to receive money to buy shares:
* Account No. 2302356868
* Open at: Joint Stock Commercial Bank for Foreign Trade of Vietnam - Thanh Cong Branch
1. Related organizations
* Consulting organization: Royal International Securities Joint Stock Company
* Audit company: A&C Auditing and Consulting Company Limited
1. Location of the Prospectus announcement: The Prospectus is available on the following websites:
* Website of Vietnam Maritime Corp.: https://vimc.co/
* Website of HNX: https://www.hnx.vn/vi-vn/
* Website of Royal International Securities Joint Stock Company: https://www.irs.com.vn/