**VHM121025: Information Disclosure on issuing bonds**

On December 20, 2023, Vinhomes Joint Stock Company announced Official Dispatch No. 464/2023/CV-VHM as follows:

On December 19, 2023, the Chair of the Board of Directors of the Company announced Resolution on behalf of the Board of Directors on the issuance of bonds, specifically:

* Resolution No. 19/2023/NQ-HDQT-VHM on the private placement of corporate bonds with a total par value of up to VND 2,000,000,000,000 (“Resolution No. 19”). Accordingly, the Board of Directors of the Company approved the issuance of bonds (“Bonds”) with the following main contents:

|  |  |  |
| --- | --- | --- |
| Name of issuer | : | Vinhomes Joint Stock Company |
| Bond type | : | Non-convertible corporate bond, without warrants, secured by collateral. |
| Par value | : | VND 100,000,000 per Bond (expected) |
| Issue time | : | Within 90 days from the date of information disclosure before the bond offering or another period in accordance with the law at each specific period. Details of the start of the offering, the offering period and the end of the bond offering will be decided by the General Manager of the Issuer or the person legaly authorized by the General Manager in accordance with the law. |
| Term | : | Up to 24 months from the date of issuance |
| Issuance method: | : | Underwrite for issuance on a best-effort basis |

Assign the General Manager, the legal representative of the Company, based on the specific situation, to be responsible for organizing and implementing the tasks related to the issuance of Bonds in accordance with the law.