

Code	LPB
Company name	Lien Viet Post Joint Stock Commercial Bank
Date	12/26/2023
Subject	Plan for bond private placement

Content:

On December 25, 2023, Lien Viet Post Joint Stock Commercial Bank announces the Board resolution to approve the following issues:

1. Plan for bond private placement:
 - Issuer: Lien Viet Post Joint Stock Commercial Bank
 - Bond name: Lien Viet Post Joint Stock Commercial Bank in 2023
 - Term: from 02 years to 03 years
 - Bond type: non-convertible bond, unsecured and without warrant
 - Issue form: book entry
 - Issue value: VND8,000,000,000,000
 - Number of bond issues:
 - Phase 1 (December 2023): 4,000 billion dong
 - Phase 2 (December 2023): 2,000 billion dong
 - Phase 2 (December 2023): 2,000 billion dong
 - Par value: VND1,000,000,000/bond
 - Offering price: 100% par value.
2. Report on capital use for outstanding bonds:
 - Total value of issued bonds as of December 31, 2022 (at par value): 17,390 billion dong
 - Bond interest paid in 2022: 987.52 billion dong
 - Bond principle paid in 2022: 10,600 billion dong
 - Remaining outstanding bonds as of December 31, 2022: 17,390 billion dong
 - Report on capital use as of December 31, 2022 (at par value):

Capital use purpose	Plan (billion dong)	Used (billion dong)
Capital increase scale		
Loan to customers	17,390	17,390
Total	17,390	17,390

3. Bond issue interest rate:

Term	Interest rate (%/year)
01 year	5.1%/year
02 years	5.4%/year
03 years	6.2%/year