**DHT: Report on results of private placement**

On December 25, 2023, HaTay Pharmaceutical JSC announced Report No. 1218/BC-DHT on the results of the private placement as follows:

1. Offering plan
2. Share name: Share of HaTay Pharmaceutical JSC
3. Share type: Common share
4. Terms for warrants attached to preferred shares: None.
5. Number of offered shares: 8,400,000 shares.
6. Offering price:

* Highest offering price: VND 21,500/share.
* Lowest offering price: VND 21,500/share.

1. Transfer restriction time: The minimum transfer restriction time of shares offered for private placement to strategic investors is 03 years from private placement end date (except for cases required by law).
2. Total expected mobilized amount: VND 180,600,000,000.
3. Completion date of private placement: December 21, 2023.
4. Results of private placement:
5. Total number of distributed shares: 8,400,000 shares, equivalent to 100% of total shares offered, in which:

* Domestic investors: 0 shares;
* Foreign investors, economic organizations in which foreign investors hold more than 50% of charter capital: 8,400,000 shares.

1. Offering price:

* Lowest offering price: VND 21,500/share.
* Highest selling price: VND 21,500/share.
* Weighted average offering price: VND 21,500/share.

1. Total proceeds from private placement: VND 180,600,000,000.
2. Total expenses: VND 280,000,000.

* Share distribution fee (if any): VND 280,000,000.
* Other expenses (if any): None

1. Net proceeds from private placement: VND 180,320,000,000.
2. List and ownership rate of investors purchasing shares

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| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Name of investors | Business Registration Certificate Number or other equivalent documents/ID card/Citizen Card/Passport | Entity | | Number of shares owned before private placement (shares) | Number of distributed shares (shares) | Total number of shares owned after private placement (shares) | Ownership rate after private placement (%) |
| Strategic investor /Professional investor | Foreign investors/Economic organizations in which foreign investors hold more than 50% of charter capital/Domestic investors |
| 1 | ASKA PHARMACEUTICAL CO., LTD. | Certificate of establishment No. 0104-01- 018375, first issued on October 3, 2005, at the Ministry of Justice of Japan | Strategic investors | Foreign investors | 18,411,178 | 8,400,000 | 26,811,178 | 32.56 |

1. Attached documents

Written confirmation of the bank/foreign branch of the bank where the escrow account is opened regarding the proceeds from private placement;