

Code CVNM2306
Company name KIS Vietnam Securities Corporation
Date 12/27/2023
Subject Notice of adjustment of covered warrant

Content:

KIS Vietnam Securities Corporation announces the adjustment of covered warrant as follows:

- Issuer: KIS Vietnam Securities Corporation
- Security type: covered warrant
- Security code: CVNM2306
- Underlying security code: VNM
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 12 months
- Expiration date: June 26, 2024
- Adjusting date: December 27, 2023
- Reason for adjustment: Viet Nam Dairy Products Joint Stock Company pays cash dividend for 2023.

Old strike price	(1)	73,172 dong
Old conversion ratio	(2)	9.6846:1
Unadjusted reference price of underlying securities at ex-right date	(3)	68,000 dong
Adjusted reference price of underlying securities at ex-right date	(4)	67,500 dong
New strike price	$(5) = (1) \times [(4)/(3)]$	72,634 dong
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	9.6134:1