**LIG: Board Resolution**

On November 21, 2023, LICOGI 13 Joint Stock Company announced Resolution No. 12/NQ-LICOGI13-HDQT on approving the private placement dossiers and the list of investors being offered and related issues as follows:

Article 1: Approve the quantity and the list of professional securities investors offered:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Name of investors | ID card/ Citizen ID card/ Passport or Business Registration Certificate Number | Subject | | Number of shares owned before the offering | Number of shares expected to be distributed (share) | Expected ownership rate after the offering (%) |
| Strategic investors/ professional securities investors | Foreign investors/ Economic organizations with foreign investors owning over 50% of charter capital/Domestic investors |
| 1 | Tran Phu Hai | 011965110 | Professional securities investor | None | 1,869,000 | 2,900,000 | 4.06% |
| 2 | Ta Quang Hiep | 026092003128 | Professional securities investor | None | 1,869,000 | 2,800,000 | 3.97% |
| 3 | Phan Tu Hung | 042077000049 | Professional securities investor | None | 2,877,000 | 2,050,000 | 4.19% |
| 4 | Dao Quyet Thang | 001079016352 | Professional securities investor | None | 2,877,000 | 2,350,000 | 4.45% |
| 5 | Dinh Gia Khanh | 001079000266 | Professional securities investor | None | 1,869,000 | 2,950,000 | 4.10% |
| 6 | Nguyen Viet Lam | 001077007608 | Professional securities investor | None | 1,803,100 | 2,508,042 | 3.67% |
| 7 | Ta Quynh Mai | 026191009723 | Professional securities investor | None | 2,877,000 | 2,000,000 | 4.15% |
| 8 | Nguyen Viet Thanh | 012436870 | Professional securities investor | None | 1,869,000 | 2,850,000 | 4.01% |
| 9 | Truong Thi Minh Tho | 001176049049 | Professional securities investor | None | 1,050,000 | 2,100,000 | 2.68% |
| Total | | | |  | 18,960,100 | 22,508,042 | 35.26% |

Article 2: Approve the registration dossier of private placement to professional securities investors, specifically:

* Registration form for private placement.
* Annual General Mandate 2023 (attached to Proposal No. 02), including the content of approving the offering plan, approving the selection criteria for the offering object and the plan to ensure the share issuance meets the foreign ownership rate.
* Board Resolution No. 08/2023/NQ-LICOGI13-HDQT dated October 09, 2023 on approving the plan to ensure the share issuance in accordance with regulations on foreign ownership rate, together with an official dispatch on the issuer's commitment to complying with regulations on foreign ownership rate.
* Board Resolution No. 10/2023/NQ-LICOGI13-HDQT dated November 07, 2023 on adjusting the plan to use the proceeds from the private placement of LIG.
* Board Resolution No. 11/2023/NQ-LICOGI13-HDQT dated November 07, 2023 on approving a detailed plan to use capital obtained from the offering to supplement working capital.
* Board Resolution No. 12/2023/NQ-LICOGI13-HDQT dated November 21, 2023, on approving the dossiers of the private placement for professional securities investors and other related issues.
* Commitment No. 419/2023/LICOGI13-CK dated October 09, 2023, of the Company on not violating regulations on cross-ownership;
* Confirmation document on temporarily blocking the account from Joint Stock Commercial Bank for Foreign Trade of Vietnam - Hanoi Branch dated October 09, 2023.
* Other relevant documents.

Article 3: Approve the commitments

* The Company's private placements of shares or bonds or convertible bonds are at least six months apart, as required by law.
* Entity of private placement are individuals, so the Issuer is not the holding company of any investors offered, as well as the Issuer and investors offered for sale are not concurrently subsidiaries of the same holding company.
* The Company conducts the offering to ensure compliance with the legal regulations on the foreign ownership rate.

Article 4: All shares successfully offered for sale will be additionally registered at the Vietnam Securities Depository and additionally listed on the Hanoi Stock Exchange in accordance with the law right after the end of the offering.

Article 5: The Board of Directors assigns the Board of Management to be responsible for implementing and notifying the payment to buy shares after being approved by the State Securities Commission. This Resolution takes effect from the date of its signing and replaces Resolution No. 09/NQ-LICOGI13-HDQT dated October 09, 2023.