**LIG: Board Resolution**

On December 19, 2023, LICOGI 13 Joint Stock Company announced Resolution No. 15/2023/NQ-LICOGI13-HDQT on collecting opinions of the Bondholders to change the term of the LIGH2123001 bond and the Terms and Conditions of the bond as follows:

‎‎Article 1. Approve the content of collecting opinions of Bondholders on changing the terms of the LIGH2123001 bond and the Terms and Conditions of the bond as follows:

1. Change the Bond Term under Condition 5 to:

The bond has a term of 33 months from December 31, 2021 (“Issuance Date”) and matures on September 30, 2024 (“Maturity Date”).

1. Supplement Clause 10.2.c Repurchase according to the Commitment of the Issuer as follows:

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| --- | --- | --- | --- |
| No. | Contents | Repurchase date | Amount (VND) |
| 1 | Repurchase Before Maturity, First time | December 31, 2023 | 10,000,000,000 |
| 2 | Repurchase Before Maturity, Second time | January 31, 2024 | 10,000,000,000 |
| 3 | Repurchase Before Maturity, Third time | March 31, 2024 | 10,000,000,000 |
| 4 | Repurchase Before Maturity, Fourth time | June 30, 2024 | 20,000,000,000 |
| 5 | Repurchase at Maturity Date | September 30, 2024 | 25,000,000,000 |
|  | Total |  | 75,000,000,000 |

1. Supplement Clause 18.1 Definition of “Interest Payment Period” by the Issuer, specifically as follows:

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| No. | Interest Payment Term | Specific Interest Payment Term |
| 1 | 9th Interest Payment Period | From January 02, 2024, to and excluding March 31, 2024 |
| 2 | 10th Interest Payment Period | From March 31, 2024, to and excluding June 30, 2024 |
| 3 | 11th Interest Payment Period | From June 30, 2024, to September 30, 2024 |

Apart from the aforementioned changes, other terms and conditions remain unchanged compared to the Information Disclosure and the Bond Document that has been announced

Article 2: Approve the content of collecting opinions of Bondholders on changing the Collateral of the LIGH2123001 bond as follows:

1. Approve the withdrawal of the collateral, which is the funds in securities trading account No. 116C000278 of the Issuer, with the amount of VND 2,560,000,000 to settle the First Repurchase before Maturity for the Bondholder.
2. Supplement the Collateral: Supplement the asset rights incurred from the 27B apartment, 27th floor, LICOGI13 Tower Building, owned by a third party, as collateral for the LIGH2123001 bond.
3. Approve the current assets that are pledged and expected to be pledged, which shall remain pledged throughout the bond term (except for the assets mentioned in section (a) above and incurred cases according to the provisions of the Bond Documents when handling the collateral)

‎‎Article 3. The Board of Directors assigns the Legal Representative of the Company to implement tasks related to collecting opinions and signing dossiers and documents related to the above-mentioned Bond, ensuring that the conditions and documents of the Bond comply with the provisions of the Law.

This Resolution takes effect from the date of its signing. The Board of Management and heads of Departments/Units of the Company are responsible for organizing and implementing the contents of this Resolution.