

**Name of warrant** CMWG01MBS23CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Decision on the listing of covered warrant

Content:

On December 01, 2023, the Hochiminh Stock Exchange issued Decision No.765/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: MB Securities Joint Stock Company  
2. Short name: MBS  
3. Charter capital:  
4. Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant CMWG01MBS23CE  
3. Warrant code: CMWG2317  
4. ISIN code: VN0CMWG23170  
5. Issuer of underlying security: MOBILE WORLD INVESTMENT CORPORATION  
6. Underlying security: MWG  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 6 months  
11. Expiration date: April 24, 2024  
12. Conversion ratio: 6 : 1  
13. Exercise price (exercise index): 50,000. VND  
14. Quantity of the warrants registered for listing: 2,000,000  
15. Official trading date: December 05, 2023